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***COUNSEL TO DEBTORS AND
DEBTORS-IN-POSSESSION***

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

**STUDIO MOVIE GRILL HOLDINGS,
LLC, *et al.*,**

Debtors.¹

§
§ Chapter 11
§
§ Case No. 20-32633-SGJ
§
§ (Jointly Administered)
§

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Studio Movie Grill Holdings, LLC (6546) ("**SMG Holdings**"); OHAM Holdings, LLC (0966); Movie Grill Concepts Trademark Holdings, LLC (3096); Movie Grill Concepts I, Ltd. (6645); Movie Grill Concepts III, Ltd. (2793); Movie Grill Concepts IV, Ltd. (1454); Movie Grill Concepts IX, LLC (3736); Movie Grill Concepts VI, Ltd. (6895); Movie Grill Concepts VII, LLC (2291); Movie Grill Concepts X, LLC (6906); Movie Grill Concepts XI, LLC (2837); Movie Grill Concepts XII, LLC (6040); Movie Grill Concepts XIII, LLC (5299); Movie Grill Concepts XIV, LLC (4709); Movie Grill Concepts XIX, LLC (9646); Movie Grill Concepts XL, LLC (4454); Movie Grill Concepts XLI, LLC (4624); Movie Grill Concepts XLII, LLC (2309); Movie Grill Concepts XLIII, LLC (9721); Movie Grill Concepts XLIV, LLC (8783); Movie Grill Concepts XLV, LLC (2570); Movie Grill Concepts XV, LLC (4939); Movie Grill Concepts XVI, LLC (1033); Movie Grill Concepts XVII, LLC (1733); Movie Grill Concepts XVIII, LLC (8322); Movie Grill Concepts XX, LLC (7300); Movie Grill Concepts XXI, LLC (1508); Movie Grill Concepts XXII, LLC (6748); Movie Grill Concepts XXIV, LLC (5114); Movie Grill Concepts XXIX, LLC (5857); Movie Grill Concepts XXV, LLC (4985); Movie Grill Concepts XXVI, LLC (5233); Movie Grill Concepts XXVII, LLC (4427); Movie Grill Concepts XXVIII, LLC (1554); Movie Grill Concepts XXX, LLC (1431); Movie Grill Concepts XXXI, LLC (3223); Movie Grill Concepts XXXII, LLC (0196); Movie Grill Concepts XXXIII, LLC (1505); Movie Grill Concepts XXXIV, LLC (9770); Movie Grill Concepts XXXIX, LLC (3605); Movie Grill Concepts XXXV, LLC (0571); Movie Grill Concepts XXXVI, LLC (6927); Movie Grill Concepts XXXVII, LLC (6401); Movie Grill Concepts XXXVIII, LLC (9657); Movie Grill Concepts XXIII, LLC (7893); Studio Club, LLC (3023); Studio Club IV, LLC (9440); Movie Grill Concepts XI, LLC (2837); Movie Grill Concepts XLI, LLC (4624); Movie Grill Concepts XLVI, LLC (2344); Movie Grill Concepts XLVII, LLC (5866); Movie Grill Concepts XLVIII, LLC (8601); Movie Grill Concepts XLIX, LLC (0537); Movie Grill Concepts L, LLC (5940); Movie Grill Concepts LI, LLC (7754); Movie Grill Concepts LII, LLC (8624); Movie Grill Concepts LIII, LLC (3066); Movie Grill Concepts LIV, LLC (2018); Movie Grill Concepts LV, LLC (4699); Movie Grill Partners 3, LLC (4200); Movie Grill Partners 4, LLC (1363); Movie Grill Partners 6, LLC (3334); and MGC Management I, LLC (3224).

**AMENDED NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED
LEASES WHICH MAY BE ASSUMED AND ASSIGNED, PURSUANT
TO SECTION 365 OF THE BANKRUPTCY CODE, IN CONNECTION
WITH THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS
AND THE PROPOSED CURE AMOUNTS WITH RESPECT THERETO**

PLEASE TAKE NOTICE THAT:

1. On October 23, 2020, Studio Movie Grill Holdings, LLC and its debtor affiliates (the “Debtors” or the “Company”), as debtors in possession, each filed a voluntary petition for relief (the “Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

2. Additionally, on November 5, 2020 the Debtors filed their *Motion for (i) Entry of an Order Approving (a) Bid Procedures; (b) the Form and Manner of Notice; (c) the Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases; and (ii) Entry of an Order Approving (a) the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (b) the Assumption and Assignment of Certain Contracts and Unexpired Leases* [Dkt. No. 133] (the “Bid Procedures and Sale Motion”)² with the United States Bankruptcy Court for the Northern District of Texas.

3. Pursuant to the Bid Procedures and Sale Motion, the Debtors sought (a) entry of an order (the “Bid Procedures Order”) (i) approving the bid procedures (the “Bid Procedures”); (ii) approving the form and manner of notice of transaction (the “Transaction Notice”) that sets forth the Bid Procedures and the date, time, and place for an auction, as required by the Bid Procedures; (iii) approving the form and notice of assumption (the “Assumption Notice”) and, if necessary, assignment, of executory contracts and expired leases; (iv) establishing procedures for determining cure amounts in connection with the assumption (and, if necessary, assignment) of executory contracts

² All capitalized terms not expressly defined herein shall have the same meaning as ascribed in the Bid Procedures and Sale Motion.

and expired leases; and (v) granting such other relief as is fair and equitable; and, if the Debtors pursue a sale of the Assets, (b) the entry of an order (the “Sale Order”): (i) approving the sale of the Debtors’ Assets free and clear of all liens, claims, interests, charges and encumbrances (with any such liens, claims, interests, charges, and encumbrances attaching to the net proceeds of the sale with the same rights and priorities therein as in the sold assets); and (ii) authorizing the assumption and assignment of certain executory contracts and unexpired leases; and (iii) granting such other relief as is fair and equitable.

4. The Court entered the Bid Procedures Order on December 11, 2020 [Dkt. No. 335].

5. On December 14, 2020, in accordance with the Objection and Cure Procedures, the Debtors filed and served the *Notice of Executory Contracts and Unexpired Leases Which May be Assumed and Assigned, Pursuant to Section 365 of the Bankruptcy Code, in Connection with the Sale of Substantially All of the Debtors’ Assets and the Proposed Cure Amounts with Respect Thereto* [Docket No. 347] (the “Original Assumption Notice”).

6. In accordance with the Objection and Cure Procedures, the Debtors are delivering this notice (the “Amended Assumption Notice”) identifying (a) those Executory Contracts which may be assumed and assigned to the Prevailing Purchaser (the “Desired 365 Contracts”) in connection with the Sale of the Assets, and in accordance with the procedures set forth in the Bid Procedures and Sale Order; and (b) the proposed Cure Amount for each Executory Contract. **THIS AMENDED ASSUMPTION NOTICE SUPERSEDES AND REPLACES THE ORIGINAL ASSUMPTION NOTICE. THE INFORMATION IN THIS AMENDED ASSUMPTION NOTICE (INCLUDING ANY EXHIBITS HERETO) AMENDS, SUPERSEDES, AND REPLACES ALL INFORMATION IN THE ORIGINAL ASSUMPTION NOTICE AND THE INFORMATION IN THE ORIGINAL ASSUMPTION NOTICE SHOULD NOT BE RELIED UPON FOR ANY REASON.**

7. An Executory Contract with respect to which you have been identified as a counterparty, and the corresponding proposed Cure Amount, if any, is set forth on the attached **Exhibit A**. The Debtors' records reflect that all post-petition amounts owing under your Executory Contract have been paid and will continue to be paid until the assumption and assignment or rejection of the Executory Contract, and that other than the Cure Amount, there are no other defaults under the Executory Contract.

8. The Debtors reserve the right, subject to the Agent's Consent and upon notice to the Committee, at any time after the service of this Amended Assumption Notice and before the closing of a Transaction, to (i) supplement the list of Desired 365 Contracts with previously omitted Executory Contracts, (ii) remove Executory Contracts from the list of executory contracts and unexpired leases ultimately selected as Desired 365 Contracts that a Prevailing Purchaser proposes to be assumed and assigned to it in connection with a Transaction, and/or (iii) modify the previously stated Cure Amount associated with any Executory Contract. In the event the Debtors exercise any of these reserved rights, the Debtors will promptly serve a supplemental notice of contract assumption (a "Supplemental Assumption Notice") on each of the counterparties to such Executory Contracts and their counsel of record, if any; *provided, however*, the Debtors may not add an Executory Contract to the list of Desired 365 Contracts that has been previously rejected by the Debtors by order of the Court. If the Debtors file a Supplemental Assumption Notice, the Debtors will promptly serve a copy of such Supplemental Assumption Notice on the counterparties to Executory Contracts that are affected by such amendment, supplementation, or modification by first class mail and e-mail, if known.

Objections

9. Objections, if any, by Counterparties identified in the Original Assumption Notice, this Amended Assumption Notice, and/or any Supplemental Assumption Notice, must be filed and

made so as to be received by the Objection Notice Parties (as defined below) on or before the later of (i) **January 13, 2021 at 4:00 p.m. (CT)** and (ii) fourteen (14) days after being served with such Supplemental Assumption Notice (the “Objection Deadline”). Any objection must (a) be in writing; (b) state with specificity the nature of such objection; (c) if concerning a Cure Amount, set forth a specific default in the Desired 365 Contract and claim a specific monetary amount that differs from the Cure Amount (if any) specified in this Amended Assumption Notice (with appropriate documentation in support thereof); and (d) comply with the Bankruptcy Rules. Any objection challenging a Cure Amount must set forth the prepetition cure amount being claimed by the objecting party with appropriate documentation in support thereof.

10. At the Sale Hearing, the Debtors will seek Court approval of the assumption and assignment to the Prevailing Purchaser of only those Desired 365 Contracts that have been selected by such Prevailing Purchaser to be assumed and assigned. The inclusion of an Executory Contract on this Amended Assumption Notice and/or any Supplemental Assumption Notice will not (a) obligate the Debtors to assume any Executory Contract listed thereon nor the Prevailing Purchaser to take assignment of such Executory Contract; or (b) constitute any admission or agreement of the Debtors, or any other party, that such contract or lease is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve the right to not assume and assign any Executory Contract until the Closing. The Debtors and their estates reserve any and all rights with respect to any Executory Contracts that are not ultimately designated as Assigned Contracts.

11. WITH RESPECT TO ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE IDENTIFIED IN THE ORIGINAL ASSUMPTION NOTICE, THIS AMENDED ASSUMPTION NOTICE, AND/OR ANY SUPPLEMENTAL ASSUMPTION NOTICE, UNLESS A COUNTERPARTY FILES A TIMELY OBJECTION TO (A) THE CURE AMOUNT

RELATING TO SUCH CONTRACT OR LEASE, OR (B) THE PROPOSED ASSUMPTION AND ASSIGNMENT OF SUCH CONTRACT OR LEASE, SUCH COUNTERPARTY SHALL (I) BE FOREVER BARRED FROM OBJECTING TO THE CURE AMOUNTS AND FROM ASSERTING ANY ADDITIONAL CURE OR OTHER AMOUNTS WITH RESPECT TO THE ASSIGNED CONTRACTS; (II) BE DEEMED TO HAVE CONSENTED TO THE ASSUMPTION, ASSIGNMENT AND/OR TRANSFER OF SUCH CONTRACT TO THE PREVAILING PURCHASER; AND (III) BE FOREVER BARRED AND ESTOPPED FROM ASSERTING OR CLAIMING AGAINST THE DEBTORS, THE PREVAILING PURCHASER, OR ANY OTHER ASSIGNEE OF THE RELEVANT CONTRACT OR LEASE, THAT ANY ADDITIONAL AMOUNTS ARE DUE OR OTHER DEFAULTS EXIST, THAT CONDITIONS TO ASSUMPTION AND ASSIGNMENT MUST BE SATISFIED UNDER SUCH ASSIGNED CONTRACTS, THAT ADEQUATE ASSURANCE IS NOT BEING PROVIDED, OR THAT THERE IS ANY OTHER OBJECTION OR DEFENSE TO THE ASSUMPTION AND ASSIGNMENT OF SUCH ASSIGNED CONTRACTS NOTWITHSTANDING ANY ANTI-ALIENATION PROVISION OR OTHER RESTRICTION ON ASSUMPTION OR ASSIGNMENT IN THE DESIRED 365 CONTRACT.

12. If a Counterparty to a Desired 365 Contract files an objection to assumption or assignment, whether based on Cure Amount, adequate assurance of future performance, or any other alleged cause or claim, then, to the extent the relevant parties are not able to consensually resolve the dispute before the Sale Hearing, such dispute will be heard and resolved by the Court at a hearing to resolve the disputed Cure Amounts; *provided, however*, that if an objection relates solely to the Cure Amount (any such objection, a “Cure Dispute”), the Desired 365 Contract may be assumed by the Debtors and assigned to the Prevailing Purchaser provided that the cure amount the Counterparty asserts is required to be paid under Bankruptcy Code Section 365(b)(1)(A) and (B) (or such lower

amount as agreed to by the Counterparty) is deposited in a segregated account by the Debtors pending the Court's adjudication of the Cure Dispute or the parties' consensual resolution of the Cure Dispute.

13. Adequate assurance information for the Prevailing Purchaser, whether by virtue of making the Successful Bid at an Auction, or being selected as a Stalking Horse Bidder and making the Highest Initial Bid (the "Prevailing Purchaser Adequate Assurance Information") will be available from the Prevailing Purchaser, subject to appropriate confidentiality protections.

Sale Hearing Notice

14. The Court has scheduled a hearing on **January 15, 2021 at 9:30 a.m. (prevailing Central Time)** (the "Sale Hearing") to potentially approve the Sale of the Assets. The Sale Hearing will be held before the Honorable Judge Jernigan, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division, 1100 Commerce Street, Room 1428, Dallas, TX 75242 (or virtually).

15. Notice of the date and time of the Sale Hearing has been separately filed and served by the Debtors. The Sale Hearing may be continued as provided in the Bid Procedures and the Bid Procedures Order. The Transaction Notice and any information regarding continuances or adjournments will also be available on the case website maintained by Donlin, Recano & Company, Inc., the Debtors' claims and noticing agent, at <https://www.donlinrecano.com/Clients/smgh/Index>.

Objection Notice Parties

16. The Objection Notice Parties are as follows: (i) counsel to the Debtors, Law Offices of Frank J. Wright, 2323 Ross Avenue, Suite 730, Dallas, Texas 75201 (Attn: Frank J. Wright, Esq. and Jeffery M. Veteto, Esq., email: frank@fjwright.law and jeff@fjwright.law); (ii) counsel to the Agent, Vinson & Elkins LLP, 2001 Ross Avenue, Suite 3900, Dallas, Texas 75201 (Attn: William L. Wallander, Esq. and Bradley R. Foxman, Esq., email: bwallander@velaw.com and bfoxman@velaw.com); (iii) counsel to DIP Lender, Jones Day, 250 Vesey Street, New York, New York 10281 (Attn: John E. Mazey, Esq., Michael C. Schneidereit, Esq., and Nicholas J. Morin, Esq.,

email: jemazey@jonesday.com, mschneidereit@jonesday.com, and nmorin@jonesday.com); (iv) counsel to the Prevailing Purchaser, if one has been determined; (v) counsel to the Committee, (a) Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017 (Attn: Jeffrey Pomerantz, Esq., Robert Feinstein, Esq., and Steven Golden, Esq., email: jpomerantz@pszilaw.com, rfeinstein@pszilaw.com, and sgolden@pszilaw.com) and (b) Norton Rose Fullbright US LLP, 2200 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: Ryan Manns, Esq., ryan.manns@nortonrosefulbright.com); (vi) counsel to the Stalking Horse Bidder(s), if any; and (vii) the United States Trustee at the Office of the United States Trustee for the Northern District of Texas.

Reservation of Rights

17. The presence of an Executory Contract on **Exhibit A**, any Supplemental Assumption Notice or the Post-Auction Notice does not constitute an admission that such any listed Executory Contract is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code, or that such Executory Contract will be assumed by the Debtors and/or assigned to the Prevailing Purchaser. The Debtors reserve all of their rights to send out additional notices concerning additional or other Executory Contracts, subject to the provisions of any order by the Court.

DATED: December 21, 2020

Respectfully submitted,

LAW OFFICES OF FRANK J. WRIGHT, PLLC

By: /s/ Jeffery M. Veteto

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**COUNSEL TO DEBTORS
AND DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served on all parties consenting to electronic service of this case *via* the Court's *ECF system* for the Northern District of Texas and *via* United States Mail, first class postage prepaid, on December 21, 2020 on the Debtors' Complex Service List

/s/ Jeffery M. Veteto

Jeffery M. Veteto

Studio Movie Grill Holdings, *et al.*
Case No. 20-32633-SGJ (Jointly Administered)

Contracts

DEBTOR ENTITY NAME	TITLE OF CONTRACT	STATE WHAT THE CONTRACT OR LEASE IS FOR <i>type of lease/contract</i>	NATURE OF THE DEBTOR'S INTEREST	COUNTERPARTY WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE NAME ¹	ESTIMATED CURE
Movie Grill Concepts XXIV, LLC	Master Lease Agreement	Lease Agreement - Projectors	Leasehold -- equipment	Presidio Technology Capital, LLC	\$ 65,829.92
Movie Grill Concepts XXX, LLC	Master Lease Agreement	Maser Lease Agreement (equipment)	Leasehold -- equipment	Presidio Technology Capital, LLC	\$ 226,130.88
Movie Grill Concepts XXXII, LLC	Master Lease Agreement	Maser Lease Agreement (equipment)	Leasehold -- equipment	Presidio Technology Capital, LLC	\$ 119,527.16
Movie Grill Concepts XL, LLC	Master Lease Agreement	Maser Lease Agreement (equipment)	Leasehold -- equipment	Presidio Technology Capital, LLC	\$ 110,381.72
Studio Movie Grill Holdings, LLC	Covering Agreement	Point-of-Sale Software	Licensed software for use in the theaters	Vista Entertainment Solutions (USA) Inc.	\$ 1,210,058.93
Studio Movie Grill Holdings, LLC	Rackspace Hosting Services Agreement	Data Hosting	Multicloud business solutions	Rackspace US, Inc.	\$ 98,569.91
Studio Movie Grill Holdings, LLC	Empyr	Marketing Campaigns	Campaigns to reach & engage consumers to drive purchases	Empyr, Inc.	\$ 171,129.39
Studio Movie Grill Holdings, LLC	Master Services Agreement	Integrated marketing services	Foster client devotion & drive sales	Tandem Theory	\$ 34,100.00
Studio Movie Grill Holdings, LLC	Janitorial Agreement	Janitorial Services	Cleaning services	ACS Enterprises, Inc.	\$ 619,848.20
Studio Movie Grill Holdings, LLC	AT&T Network Services - Amended & Restated Pricing Schedule and Service Guides	Telephone, Internet, Network Services	Phone, network, VPN services	AT&T Business	\$ 405,934.27
Studio Movie Grill Holdings, LLC	Master Agreement	Consumer facing mobile application & website	Ticketing platform to lead consumers to SMG	Atom Tickets, LLC	\$ -
Studio Movie Grill Holdings, LLC	Gift Card Services Agreement	Digital gifting & incentives platform solutions	Gift card platform	Agreement was with Cashstar, when checking address, Internet says Cashstar was purchased by Blackhawk Network Holdings, Inc.	\$ 1,168.16
Studio Movie Grill Holdings, LLC	Beverage Marketing Agreement	Coca-Cola fountain drink program	Coca-Cola products to offer for sale in GA market	Coca-Cola Bottling Company United-East, LLC	\$ -
Studio Movie Grill Holdings, LLC	Project Term Sheet	Projection monitoring and repair	Design, sourcing & installation of projection systems	CES+	\$ 286,814.54
Studio Movie Grill Holdings, LLC	Service Schedule #2 to MSA	PCI compliance	PCI readiness and any possible remediation	CompliancePoint DM, Inc.	\$ 22,950.00
Movie Grill Concepts XLV, LLC	Service Agreement	HVAC & Refrigeration - Planned service solution	HVAC Maintenance & Repair for Hampton	ColonialWebb Contractors Company	\$ 10,167.85
Movie Grill Concepts XXXIX, LLC	Contractor Agreement	General Contractor	Constructino of the Citrus Heights theater	Construct & Maintain Corp DBA CM Corp	\$ 4,489,111.21

Studio Movie Grill Holdings, LLC	Statement of Work No. 1	Data Hosting	Support for SQL server and database environment	Datavail Corporation	\$ 21,944.00
Movie Grill Concepts I, Ltd.	Lease No. 001-9008489-001	Technology Equipment Lease; provides servers at theaters; payment plan	Computer equipment	Dell Financial Services L.L.C.	\$ 123,559.40
Studio Movie Grill Holdings, LLC	Pest Elimination Services Agreement	Pest elimination and pest control services	Pest control provider	Ecolab, Inc.	\$ 36,094.53
Studio Movie Grill Holdings, LLC	Product and Services Supply Agreement	Lease Agreement equipment	Leased equipment	Ecolab, Inc.	\$ 70,533.49
Studio Movie Grill Holdings, LLC	Master Agreement for Waste & Recycling Services	Dumpsters and hauling of trash and recyclables	Trash and recyclable provider	Elytus Waste - Republic Services of Indiana	\$ 69,862.14
Movie Grill Concepts XXXII, LLC	Contractor Agreement	General Contractor	Direct the remodel at Prosperity Village	EMJ Construction	\$ 3,326,265.15
Studio Movie Grill Holdings, LLC	Non-Exclusive Ticketing Distribution Agreement	Ticket Sales Platform	Offers a platform for SMG guests to purchase tickets	Fandango, LLC	\$ 4,607.07
Studio Movie Grill Holdings, LLC	Bottled Water Proposal	Bottled Water Provider	Provides bottled water for guests to purchase	Fuji Water Company LLC	\$ -
Studio Movie Grill Holdings, LLC	System Service, Remote Operation and NOC Contract	Projection monitoring and repair	Service & maintenance of projection and sound systems	Film-Tech Cinema Systems LLC	\$ 415,450.72
Studio Movie Grill Holdings, LLC	Data Sharing Agreement	Cloud based software as a service loyalty platform	Provides SMG with information used for analytics & marketing relating to moviegoer data	Movio Inc.	\$ 155,136.19
Movie Grill Concepts I, Ltd.	Work for Hire Agreement	Website Maintenance	Website design and maintenance	FourPoint Technologies, LLC	\$ -
Movie Grill Concepts XX, LLC	Master Theatrical Exhibition Contract	License to exhibit motion picture movies	License to show 20th Century Fox motion pictures	Twentieth Century Fox Film Corporation	\$ -
Studio Movie Grill Holdings, LLC	Second Amended & Restated Credit & Guaranty Agreement	Lender agreement	Senior Secured Credit Facility	Goldman Sachs Specialty Lending Group, L.P.	\$ 106,188,121.06
Studio Movie Grill Holdings, LLC	Service Scope & Fee Proposal for Prototypical Site Adaptation Services	Architectural services	SMG's Architect	ID Studio 4, LLC	\$ 262,255.46
Studio Movie Grill Holdings, LLC	Master Services Agreement	Design, build & test SnapLogic interfaces	Assessment of SMG's SnapLogic environment	IMIDIA LLC	\$ 30,470.00
Movie Grill Concepts I, Ltd.	Lease Agreement	Financing IT Equipment	Receipt of equipment through financing w/Juniper	Juniper Networks Inc.	\$ -
Studio Movie Grill Holdings, LLC	LC Voice Master Agreement	Installation, configuration of voicemail system; security phone lines	Voicemail setup and servicing	Lantana Communications	\$ 11,211.24
Movie Grill Concepts Trademark Holdings, LLC	Lions Gate Releasing LLC Theatrical License Agreement	License to exhibit motion picture movies	License to show Lionsgate motion pictures	Lions Gate Releasing LLC	\$ 1,598.51
Movie Grill Concepts IX, LLC	Equipment Lease Contract	Copier/Fax Lease Agreement	Office copier	Marlin Leasing	\$ 676.47
Movie Grill Concepts I, Ltd.	Office Equipment Lease Contract	Home Office Copier Lease Agreement	Officer copier, scanner and fax machine	Marlin Leasing	\$ -
Movie Grill Concepts XLV, LLC	Otis Contract Hampton	Preventative Maintenance	Maintenance & repair of elevator	Otis Elevator Company	\$ 15,603.00

Movie Grill Concepts I, Ltd.	Paramount Guaranty Letter and 3 Confidential Credit Applications	Brians personal guaranty and credit applications for 3 locations; Exh. A lists 8 locations	License to show Paramount motion pictures	Paramount Pictures Corporation	\$ 6,703.38
Movie Grill Concepts I, Ltd.	Beverage Sales Agreement	Pepsi products license agreement	Non-alcoholic beverages for serving guests	Bottling Group, LLC	\$ -
Studio Movie Grill Holdings, LLC	Produce Program Agreement	Exclusive produce distributor agreement	Produce for serving guests	Pro*Act, LLC	\$ -
Studio Movie Grill Holdings, LLC	Term Renewal Agreement	Managed Cloud Computing Services	Multicloud business solutions	Rackspace US, Inc.	Included with other listed amount
Movie Grill Concepts XLIV, LLC	Contractor Agreement	General contractor for Chisholm Trail Ranch	Direct construction of new theater	Ready Construction Services, LLC	\$ 264,433.15
Movie Grill Concepts XLIV, LLC	Electricity Sales Agreement	Electric provider for Chisholm Trail Ranch	Electricity	Reliant Energy Retail Services, LLC	\$ 20,390.67
Movie Grill Concepts X, LLC	Agreement Between Owner & Contractor	Contractor for Scottsdale theater remodel	Director remodel of theater	Rosewood Commercial Building Corporation	\$ 146,712.00
Studio Movie Grill Holdings, LLC	Restaurant Technologies, Inc. Supply Agreement	National cooking oil management system	Cooking oil equipment and oil	Restaurant Technologies, Inc.	\$ 78,771.02
Studio Movie Grill Holdings, LLC	Restaurant Technologies, Inc. Supply Agreement	Renewal of original agreement for national cooking oil management system	Cooking oil equipment and oil	Restaurant Technologies, Inc.	Included with other listed amount
Studio Movie Grill Holdings, LLC	Engagement Letter	Sales & Use Tax Audit	Audits our records to ensure we are compliant w/sales taxes	Ryan, LLC	\$ 1,225.00
Studio Movie Grill Holdings, LLC	Engagement Letter	Consulting services – assist with minimizing property tax liabilities for SMG properties	Consulting services for property taxes	Ryan, LLC	\$ 56,380.89
Movie Grill Concepts I, Ltd.	Amendment #1 to the Agreement	Extend the theater advertising agreement	Theater on-screen advertising	Screenvision Exhibition, Inc.	\$ -
Movie Grill Concepts I, Ltd.	Screenvision Exhibition, Inc. Letter Agreement	On-screen advertising for theaters	Theater on-screen advertising	Screenvision Exhibition, Inc.	\$ -
Studio Movie Grill Holdings, LLC	Multi-Location Environmental Scent Service Agreement	Environmental scent units and service	Theater fragrance units and cartridges	ScentAir Technologies, LLC	\$ 47,558.12
Movie Grill Concepts XXIII, LLC	Contractor Agreement	Construction of Northpoint theater	Direct remodel of Northpoint theater	Segars Group, LLC	\$ 1,906,396.35
Studio Movie Grill Holdings, LLC	Sinemia White Label Service Agreement	Acquire right to use their license & gain access to their platform for content management system	Provides a channel for our guests to purchase subscriptions	Sinemia Inc.	\$ -
Studio Movie Grill Holdings, LLC	Sony Pictures Releasing Guarantee Letter	Guarantee letter and credit application for showing motion pictures	License to show Sony motion pictures	Sony Pictures Releasing Corporation	\$ 274,583.20
Movie Grill Concepts XXXVIII, LLC	SSD Alarm Proposal for Marietta	Alarm system	Installation of alarm system at Marietta	SSD Systems	\$ -

Studio Movie Grill Holdings, LLC	Affiliate Marketing Agreement for PEST Pictures	Authorization to market, promote & sale of the PEST picture on a premium electronic sell-through basis	Marketing & sale of the digital code for the PEST picture	Warner Bros. Home Entertainment Inc.	Included with other listed amount
Studio Movie Grill Holdings, LLC	Universal Film Exchanges LLC Master License Agreement	Authorization to show Universal's motion pictures	License to show Universal motion pictures	Universal Film Exchanges LLC	\$ 622,171.49
Movie Grill Concepts Trademark Holdings, LLC	First Amendment to Master Distribution Agreement	Minimum delivery requirement changed	Food distributor	US Foods, Inc.	Included with other listed amount
Movie Grill Concepts Trademark Holdings, LLC	US Foods Master Distribution Agreement	National food distributor	Food distributor	US Foods, Inc.	\$ 920,541.19
Movie Grill Concepts Trademark Holdings, LLC	Second Amendment to Master Distribution Agreement	Amendment to term and addition of incentives	Food distributor	US Foods, Inc.	Included with other listed amount
Studio Movie Grill Holdings, LLC	Covering Agreement	License for Vista Cinema software and for further software development	Systems design, programming & software support	Vista Entertainment Solutions (USA) Inc.	Included with other listed amount
Studio Movie Grill Holdings, LLC	Covering Agreement	License for Vista Cinema software and for further software development	Systems design, programming & software support	Vista Entertainment Solutions (USA) Inc.	Included with other listed amount
Movie Grill Concepts I, Ltd.	Master Digital Cinema and Administrative Agreement	CIDM to manage the collection and administration of fees for the use of digital systems	Digital systems to exhibit advertising content	Access Digital Cinema Phase 2, Corp.	\$ -
Studio Movie Grill Holdings, LLC	Fifth Modification of Continuing Guaranty	Amended the guaranty to include PearlLand	License to show Warners Bros motion pictures	Warner Bros. Pictures Domestic	Included with other listed amount
Studio Movie Grill Holdings, LLC	Standard Terms & Conditions - United States	License granted by Warner Bros. to show motion pictures	Terms & conditions under the license agreement	Warner Bros. Distributing Inc.	\$ 30,678.96
Movie Grill Concepts Trademark Holdings, LLC	Master Subscription Agreement	Human Resources Management Software as a Service	Agreement only signed by SMG	Workday, Inc.	\$ 351,163.82
Movie Grill Concepts Trademark Holdings, LLC	Professional Services Agreement	Human Resources Management Software and Services	Agreement only signed by SMG	Workday, Inc.	Included with other listed amount
Movie Grill Concepts III, Ltd.	Equipment Schedule No. 24	Equipment Lease - Chairs	Equipment lease for theater chairs	CSI, Leasing, Inc.	\$ 10,966.64
Movie Grill Concepts VI, Ltd.	Smarttrack Schedule No. 23	Equipment Lease - Chairs	Equipment lease for theater chairs	CSI Leasing, Inc.	\$ 20,149.14
Movie Grill Concepts IX, LLC	Equipment Schedule No. 25	Equipment Lease - Chairs	Equipment lease for theater chairs	CSI Leasing, Inc.	\$ 22,689.16
Studio Movie Grill Holdings, LLC	Payment Plan Agreement	Connectivity (Internet)	Fiber internet for theater locations	Zayo Group, LLC	\$ 239,433.21
Movie Grill Concepts XXXI, LLC	Application Services Agreement	Integration of scheduling software	Team member shift scheduling via an app	Hot Schedules	\$ 52,278.63
Studio Movie Grill Holdings, LLC	Master Contract Monitoring	Security monitoring	Monitors security systems for multiple locations	BCI Technologies	\$ 7,126.65
Studio Movie Grill Holdings, LLC	Master Country Agreement - United States	Licensed data space & services per an agreed upon Order	Access to & use of IBX centers	Equinix, LLC	\$ 15,208.28

Movie Grill Concepts Trademark Holdings, LLC	NOVAtime Purchase Agreement	Time & attendance; clocks purchased	Time & attendance management system	Novatime	\$ 37,482.98
Movie Grill Concepts Trademark Holdings, LLC	iSolved Human Capital Management Master Service Agreement	Payroll processing	Payroll tax filing, direct deposit services, ACH	iSolved HCM, LLC	\$
Studio Movie Grill Holdings, LLC	SSD Alarm	Installs and monitors security/alarm systems	Installs burglar alarm systems in our new locations	Security Signal Devices, Inc.	\$ 105,383.66
Movie Grill Concepts XLIV, LLC	Master Theatrical Exhibition Contract	License to show Paramount Motion Pictures	License to show Paramount motion pictures at Chisholm Trail	Paramount Pictures Corporation	Included with other listed amount
Movie Grill Concepts XLIV, LLC	Master License Agreement	Limited license for showing of motions pictures provided by a distributor on behalf of various film companies	License to show motion pictures by various film companies	Aviron Releasing, LLC	\$
Studio Movie Grill Holdings, LLC	Master License and Guaranty Agreement	Limited License to Exhibit Distributor's motion pictures	License to show motion pictures by various film companies	Cloudburst Distribution, LLC	\$ 2,378.40
Movie Grill Concepts XXI, LLC	Master License Agreement	Limited license for theatrical exhibition	License to show Paramount motion pictures at Northwest Highway	Paramount Pictures Corporation	Included with other listed amount
Movie Grill Concepts XLIV, LLC	Master License Agreement	License to show Universal motion pictures	License to show Universal motion pictures at Chisholm Trail	Universal Film Exchanges LLC	Included with other listed amount
Movie Grill Concepts XLIV, LLC	United States Basic Agreement	License to show Warner Bros. motion pictures	License to show Warner Bros. motion pictures at Chisholm Trail	Warner Bros. Distributing Inc.	Included with other listed amount
Movie Grill Concepts XXVII, LLC	License & Support Agreement	Theater command center software product	Software to manage & control end-to-end processes & equipment for digital cinema exhibition	Hollywood Software, Inc.	\$ 16,731.66
Movie Grill Concepts Trademark Holdings, LLC	Armored Car Service Agreement	Armored car services	Armored car services	Garda CL Southwest Inc.	\$ 14,184.60
Movie Grill Concepts I, LTD	Shopping center lease	Real property lease and amendments	leasehold	AmREIT SSPT Berkeley	\$ 689,172.62
Movie Grill Concepts III, LTD	Shopping center lease	Real property lease and amendments	leasehold	CPT Arlington Highlands I, LP	\$
Movie Grill Concepts IV, LTD	Lease Agreement between HRI/Easton Commons, LP, as Landlord, and Movie Grill Concepts IV, Ltd., as Tenant	Real property lease and amendments	leasehold	CH Realty VII/R Houston Easton Commons LP	\$
Movie Grill Concepts VI, LTD	Project Lease between Midway CC Venture I, LP, as Landlord, and Movie Grill Concepts VI, Ltd., as Tenant	Real property lease and amendments	leasehold	Midway CC Venture I, L.P.	\$
Movie Grill Concepts VIII LLC	Lease Agreement between Store Master Funding III, LLC, as Landlord, and Movie Grill Concepts VII, LLC, as Tenant	Real property lease and amendments	leasehold	STORE MASTER FUNDING III LLC	\$ 421,000.00
Movie Grill Concepts IX LLC	Lease between 11170 North Central LP, as Landlord, and Movie Grill Concepts IX, LLC Amended and Restated Lease Agreement between Sonora Village, LLC as Landlord, and Movie Grill Concepts X, LLC, as Tenant	Real property lease and amendments	leasehold	11170 North Central LP	\$
Movie Grill Concepts X LLC	Lease Agreement between Ramco-Gershenson Properties, LP, as Landlord, and Movie Grill Concepts XII, LLC, as Tenant	Real property lease and amendments	leasehold	Sonora Village, LLC	\$
Movie Grill Concepts XII LLC	Retail Lease between Rice Lake Square, L.P., as landlord, and Movie Grill Concepts XIII, LLC	Real property lease and amendments	leasehold	RPT Realty, L.P.	\$ 430,325.57
Movie Grill Concepts XIII LLC		Real property lease and amendments	leasehold	Rice Lake Square, LLC	\$ 553,905.71

Movie Grill Concepts XIV LLC	Retail Lease between Rice Lake Square, L.P., as landlord, and Movie Grill Concepts XIII, LLC	Real property lease and amendments	leasehold	Brixmor Operating Partnership 2, LLC	\$ 652,694.45
Movie Grill Concepts XV, LLC	by and between Epicentre SPE (Charlotte), LLC, a Delaware limited liability company ("Landlord"), as successor-in-interest to MV Epicentre II LLC, and Movie Grill Concepts XV, LLC	Real property lease and amendments	leasehold	MV EPICENTRE II LLC and Epicentre SPE (Charlotte), LLC	\$ 521,529.62
Movie Grill Concepts XVI, LLC	Lease between Rancho Keystone Park, L.P., a Delaware limited liability company, as Landlord, and Movie Grill Concepts XVI, LLC, as Tenant, dated June 1, 2012	Real property lease and amendments	leasehold	Rancho Keystone Park, L.P.	\$ 752,652.72
Movie Grill Concepts XVII, LLC	Lease between CP Loews Trust, LLC, as Landlord, and Movie Grill Concepts XVII, LLC, as Tenant, dated March 27, 2013	Real property lease and amendments	leasehold	CP Loews Trust, LLC	\$ -
Movie Grill Concepts XIX, LLC	Lease between W/A SVT Holdings VI, L.L.C., as Landlord, and Movie Grill Concepts XIX, LLC, as Tenant, dated August 29, 2013	Real property lease and amendments	leasehold	Bayside SVTC, LLC	\$ 545,616.90
Movie Grill Concepts XX, LLC	Lease between Rocklin Pavilions, LLC and Rocklin Pavilions Sales, LLC, as Landlord, and Movie Grill Concepts XX, LLC, as Tenant	Real property lease and amendments	leasehold	Rocklin Pavilions LP and Rocklin Pavilions Sales LP	\$ -
Movie Grill Concepts XXI, LLC	Lease between EPT Dallas, LLC, as Landlord, and Movie Grill Concepts XXI, LLC, as Tenant, dated August 29, 2013	Real property lease and amendments	leasehold	EPT Dallas, LLC	\$ -
Movie Grill Concepts XXII, LLC	Lease between Tyler Broadway/Centennial LP, as Landlord, and Movie Grill Concepts XXII, LLC, as Tenant, dated June 20, 2013, as amended by that certain First Amendment to Lease Agreement, effective as of January 6, 2014	Real property lease and amendments	leasehold	Tyler Broadway/Centennial LP	\$ -
Movie Grill Concepts XXIII, LLC	Third Amended and Restated Lease Agreement between Store Master Funding III, LLC, a Delaware limited liability company, as Landlord, and Movie Grill Concepts XXIII, LLC, as Tenant, dated September 27, 2019	Real property lease and amendments	leasehold	STORE Master Funding III, LLC	\$ 526,585.72
Movie Grill Concepts XXIV, LLC	Lease between LSREF2 Clover Property 18, LLC, as Landlord, and Movie Grill Concepts XXIV, LLC, as Tenant, dated May 13, 2014	Real property lease and amendments	leasehold	University Mall Portwood Owner LLC University Mall TIC Owner LLC, University Mall SOHO Owner LLC	\$ 664,882.35
Movie Grill Concepts XXV, LLC	Lease between 69th Street Retail Owner, L.P., as Landlord, and Movie Grill Concepts XXV, LLC, as Tenant, dated June 20, 2014, as amended by that certain First Amendment thereto dated March 11, 2015	Real property lease and amendments	leasehold	69th Street Retail Owner, LP	\$ 361,628.26
Movie Grill Concepts XXVI, LLC	Motion Picture Theatre Lease between 210 W. 87th (Chicago) THC, L.L.C., as Landlord, and Movie Grill Concepts XXVI, LLC	Real property lease and amendments	leasehold	Bwana Theater Partners, LLC	\$ 895,329.40
Movie Grill Concepts XXVII, LLC	Lease between EOP Lewisville, Ltd., as Landlord, and Movie Grill Concepts XXVII, LLC, as Tenant, dated March 6, 2014, amended by that certain First Amendment thereto dated June 30, 2014, and as further amended by that certain Second Amendment thereto dated November 19, 2014	Real property lease and amendments	leasehold	EOP Lewisville, Ltd.	\$ -
Movie Grill Concepts XXVIII, LLC	Deed of Ground Lease, dated June 21, 2005 (the "Ground Lease")	Real property lease and amendments	leasehold	SVAP III TC Colleyville, LLC	\$ 352,715.00
Movie Grill Concepts XXX, LLC	Lease Agreement, dated January 5, 2018, by and between MV Rolling Oaks Retail, LLC, a Delaware limited liability company, and Movie Grill Concepts XXX, LLC	Real property lease and amendments	leasehold	MV Rolling Oaks Retail, LLC	\$ -

Movie Grill Concepts XXXI, LLC	Lease Agreement, dated July 7, 2015, by and between Lincoln Square RC RioCan LP, a Delaware limited partnership, and Movie Grill Concepts XXXI, LLC	Real property/lease and amendments	leasehold	BRE RC Lincoln Square TX LP Lincoln Square RC RioCan LP	\$ 747,217.40
Movie Grill Concepts XXXII, LLC	Shopping Center Lease, dated July 2, 2018, by and among Lockard Midland Square, LLC, an Iowa limited liability company, Midland Tower Properties, LLC, an Iowa limited liability company, and Lockard Development, Inc., an Iowa corporation, and Movie Grill Concepts XXXII, LLC	Real property/lease and amendments	leasehold	Lockard Midland Square, LLC; Midland Tower Properties, LLC; Lockard Development, Inc.	\$ 692,357.24
Movie Grill Concepts XXXIV, LLC	Lease agreement	Real property/lease and amendments	leasehold	TNTF, LLC	\$
Movie Grill Concepts XXXV, LLC	Retail Lease, dated December 30, 2016, by and between Rosedale Bakersfield Retail VI, LLC, a Delaware limited liability company, and Movie Grill Concepts XX, LLC	Real property/lease and amendments	leasehold	Rosedale Bakersfield Retail VI, LLC	\$
Movie Grill Concepts XXXVI, LLC	Lease, dated April 1, 2016, by and between Seminole Mall LP, a Florida limited partnership, and Movie Grill Concepts XXXVI, LLC	Real property/lease and amendments	leasehold	Seminole Mall LP	\$
Movie Grill Concepts XXXVIII, LLC	Lease Agreement, dated March 15, 2017, by and between Spirit Realty, L.P., a Delaware limited partnership, and Movie Grill Concepts XXXVIII, LLC	Real property/lease and amendments	leasehold	Spirit Realty, L.P.	\$ 569,140.15
Movie Grill Concepts XXXIX, LLC	Lease Agreement, dated June 27, 2018, by and between TNTF, LLC, a Texas Limited Liability company and Movie Grill Concepts XXXIX, LLC	Real property/lease and amendments	leasehold	TNTF, LLC	\$
Movie Grill Concepts XL, LLC	Lease, dated June 10, 2019, by and between 5500 South Freeway, LLC, a Delaware limited liability company, and Movie Grill Concepts XL, LLC, as amended by that certain First Amendment to Lease dated January 21, 2020	Real property/lease and amendments	leasehold	5500 South Freeway, LLC	\$ 366,665.66
Movie Grill Concepts XLIII, LLC	DEED OF LEASE	Real property/lease and amendments	leasehold	Mason Row Apartments, LLC	\$
Movie Grill Concepts XLIII, LLC	Retail Lease, dated July 31, 2018, by and between WG Park-Anchor B Limited Partnership, a Delaware limited partnership, and MGC XLIII	Real property/lease and amendments	leasehold	WG Park-Anchor B Limited Partnership	\$
Movie Grill Concepts XLIV, LLC	Lease, dated November 8, 2018, by and between SEC CTR & McP, LP, a Texas limited partnership, and Movie Grill Concepts XLIV, LLC	Real property/lease and amendments	leasehold	SEC CTR & McP, LP (Street Level Investments; Anne Kutia)	\$
Movie Grill Concepts XLV, LLC	Amended and Restated Lease Agreement, dated January 12, 2019, by and between Peninsula Main VA, LLC, a Texas limited liability company, and MGC XLV	Real property/lease and amendments	leasehold	Peninsula Main VA, LLC	\$ 414,483.49
Movie Grill Concepts XLVI, LLC	Third Amended and Restated Lease Agreement, dated September 27, 2019, by and between STORE Master Funding III, LLC, a Delaware limited liability company, and MGC XXXIII, LLC	Real property/lease and amendments	leasehold	STORE Master Funding III, LLC	\$
Studio Movie Grill Holdings LLC	Office Lease Agreement between Red River Park Central, LLC, as landlord, and Studio Movie Grill Holdings, LLC, as tenant, dated February 2016	Real property/lease and amendments	leasehold	Reserve Capital – Hidden Grove SPE LLC	\$ 33,683.64
Movie Grill Concepts XXXVII, LLC	Lease Agreement, dated August 31, 2017, by and between Spirit Master Funding X, LLC, a Delaware limited liability company, and Movie Grill Concepts XXXVII, LLC	Real property/lease and amendments	leasehold	Spirit Master Funding X, LLC	\$ 2,211,615.94

Movie Grill Concepts Trademark Holdings, LLC	Application for a plan of group insurance	life insurance	life insurance	Guardian Life Insurance Company	\$
Movie Grill Concepts Trademark Holdings, LLC	Employer application for large group	Health insurance	Health insurance	UNITED HEALTHCARE	\$ 147,522.00
Movie Grill Concepts Trademark Holdings, LLC	FLEXIBLE SPENDING ACCOUNT	FLEXIBLE SPENDING ACCOUNT	FLEXIBLE SPENDING ACCOUNT	TRION GROUP	\$
Movie Grill Concepts Trademark Holdings, LLC	Third Party Administrator Engagement Agreement	401k administrator	401k Plan	America's 401k, Inc.	\$
Movie Grill Concepts Trademark Holdings, LLC	Portfolio Blueprint Program Service Agreement	401k administrator	401k Plan	Voya Retirement Insurance and Annuity Company	\$
Studio Movie Grill Holdings, LLC	Insurance policy	Property incl Leased & Rented Equipment Liability, Auto, Workers Compensation, liquor liability	Insurance	LIBERTY MUTUAL INSURANCE CO	\$
Studio Movie Grill Holdings, LLC	Business Insurance	Crime, Directors & Officers Liability, Fiduciary Liability, Employment Practices Liability, Cyber, excess liability	Insurance	C N A	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Excess Liability	Insurance	Chubb	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Flood	Insurance	Travelers	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Earthquake	Insurance	Lloyds of London	\$
Movie Grill Concepts XXXVII, LLC	Insurance contract	Earthquake	Insurance	Lloyds of London	\$
Movie Grill Concepts XX, LLC	Insurance contract	Earthquake	Insurance	Lloyds of London	\$
Movie Grill Concepts XIX, LLC	Insurance contract	Earthquake	Insurance	Lloyds of London	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Excess D&O	Insurance	Starstone	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Excess D&O	Insurance	Endurance	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Flood	Insurance	Voyager Indemnity Insurance Company	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Excess Liability	Insurance	C N A Specialty	\$
Studio Movie Grill Holdings, LLC	Insurance contract	Earthquake	Insurance	QBE	\$
Studio Movie Grill Holdings, LLC	Premium Finance Agreement	LLOYDS LONDON insurance premium financing	Insurance financing	IPFS	\$
Studio Movie Grill Holdings, LLC	Premium Finance Agreement	Western World insurance Co premium financing	Insurance financing	IPFS	\$
Studio Movie Grill Holdings, LLC	Premium Finance Agreement	Traveler's premium financing	Insurance financing	IPFS	\$
Studio Movie Grill Holdings, LLC	Premium Finance Agreement	Voyager premium financing	Insurance financing	IPFS	\$
Studio Movie Grill Holdings, LLC	Employment Agreement	Brian Hood Employment Agreement	Employment	Brian Hood	N/A - Contingent
Studio Movie Grill Holdings, LLC	Employment Agreement	Tearlach Hutcheson Employment Agreement	Employment	Tearlach Hutcheson	N/A - Contingent
Studio Movie Grill Holdings, LLC	Employment Agreement	Denise Lytle Employment Agreement	Employment	Denise Lytle	N/A - Contingent
Studio Movie Grill Holdings, LLC	Offer letter	Tonya Mangels	Employment	Tonya Mangels	N/A - Contingent
Studio Movie Grill Holdings, LLC	Employment Agreement	Jenna Patrick Employment Agreement	Employment	Jenna Patrick	N/A - Contingent
Movie Grill Concepts Trademark Holdings, LLC	Confidential Separation Agreement and General Release of Claims	Kito Cody severance	Severance	Kito Cody	\$ 13,430.49
Studio Movie Grill Holdings, LLC	Employment Agreement	Sheri Lawrence Employment Agreement	Employment	Sheri Lawrence	N/A - Contingent
Movie Grill Concepts Trademark Holdings, LLC	Confidential Separation Agreement and General Release of Claims	Theodore Croft severance	Severance	Theodore Croft	N/A - Contingent
Movie Grill Concepts Trademark Holdings, LLC	Confidential Separation Agreement and General Release of Claims	John Smitherman severance	Severance	John Smitherman	N/A - Contingent
Movie Grill Concepts XVII, LLC	Gas Supply Agreement	natural gas contract	gas customer	Constellation	\$ 142.36
Movie Grill Concepts XII, LLC	Commercial Natural Gas Sales Agreement	natural gas contract	gas customer	Constellation Newenergy - Gas Division, LLC	\$

Studio Movie Grill Holdings, LLC	Gas Supply Agreement	natural gas contract	gas customer	Constellation	\$	-
Movie Grill Concepts XIV, LLC	Commercial Natural Gas Sales Agreement	natural gas contract	gas customer	Constellation Newenergy - Gas Division, LLC	\$	797.95
Movie Grill Concepts I, Ltd.	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	15,419.00
Movie Grill Concepts III, Ltd.	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	13,492.00
Movie Grill Concepts IV, Ltd.	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	3,409.89
Movie Grill Concepts IX, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	13,079.55
Movie Grill Concepts VI, Ltd.	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	23,973.00
Movie Grill Concepts VII, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	-
Movie Grill Concepts XVI, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	20,781.78
Movie Grill Concepts XXI, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	27,287.00
Movie Grill Concepts XXII, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	21,557.82
Movie Grill Concepts XXIII, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	18,155.86
Movie Grill Concepts XXVIII, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	10,714.75
Movie Grill Concepts XXXI, LLC	Electricity Sales Agreement	electricity contract	electric customer	Reliant Energy Retail Service, LLC	\$	16,914.91
Movie Grill Concepts Trademark Holdings, LLC	Lease agreement	Postage machine lease	Postage machine lease	Pinney Bowes	\$	192.51
Studio Movie Grill Holdings, LLC	Managed Print Services Agreement	Copier Lease Agreement	HP Copier equipment	DEXMPS	\$	344.02
Movie Grill Concepts I, Ltd.	NuCO2 Beverage Gas Equipment/Products Supply Agreement	Equipment/Products Supply Agreement	CO2 Tanks and equipment	NuCO2 LLC	\$	11,387.23
Studio Movie Grill Holdings, LLC	Security Services Agreement	Security monitoring agreement	Security monitoring	G4S Secure Solutions (USA) Inc.	\$	25,352.24
Movie Grill Concepts XLIII, LLC	Contractor Agreement	Construction services	Construction services	Graycor Construction Company, Inc.		Unknown
Studio Movie Grill Holdings, LLC	Standard Form of Agreement Between Owner and Contractor	Construction services	Construction services	Panterra Development Ltd., L.L.P.		Unknown
OHAM Holdings, LLC	SECURITIES PURCHASE AGREEMENT	note and securities agreement	debt and warrants	TSO SMG Note Investment Aggregator L.P., Michael Lambert Trust u/d/f, 3/1/93, TowerBrook Capital Partners L.P.		Unknown
Studio Movie Grill Holdings, LLC	Master Agreement and Order Form	services agreement	HR services	OneSource Virtual, Inc.	\$	-
Studio Movie Grill Holdings, LLC	GrubHub	services agreement	Food delivery services	GrubHub Holdings Inc.	\$	-
Studio Movie Grill Holdings, LLC	Groupon Merchant Agreement	Sell of goods and services as a voucher	Presale of tickets	Groupon Merchant Services, LLC	\$	-
Studio Movie Grill Holdings, LLC	Confidential Settlement Agreement and CML Agreements	payment agreement	Installation Payments	Capital One, N.A.	\$	480,233.97
Studio Movie Grill Holdings, LLC	Equipment Rental Agreement	Equipment Rental Agreement	Leased Equipment	Olympic Compactor Rental Inc.	\$	2,800.00
Studio Movie Grill Holdings, LLC	Order Form	Alteryx desktop automation	software license	Alteryx, Inc.	\$	1,104.90
Studio Movie Grill Holdings, LLC	SnapLogic Master Subscription Agreement and Amendments	technology services	technology services	Snaplogic, Inc.	\$	-
Studio Movie Grill Holdings, LLC	SMG Cloud an ITSM Professional Services and Master Agreement	technology services	Cloud and Professional services	Technology Spa	\$	-

Movie Grill Concepts XXX, LLC	Bank Card Merchant Agreement and amendments	Credit card processing	technology services	Worldpay, LLC f/k/a Vantiv, LLC	\$
Movie Grill Concepts XXXII, LLC	Bank Card Merchant Agreement and amendments	Credit card processing	technology services	Worldpay, LLC f/k/a Vantiv, LLC	\$
Studio Movie Grill Holdings, LLC	Bank Card Merchant Agreement and amendments	Credit card processing	technology services	Capital One, NA	\$ 480,233.97